RepDesk User Roles

The following document outlines the features available for each of the user roles in RepDesk.

User License

✓	License
✓	Auto-Renew
✓	Mobile User
✓	RepDesk User
✓	Active

User Roles

✓	Admin
☐	Admin Cust
☐	Admin Sale
☐	Admin Discount
☐	Admin Catalog
☐	Admin Invoice

	Non-Admin	Admin	Admin Cust	Admin Sale	Admin Discount	Admin Catalog	Admin Invoice
Dashboard	✓	✓	✓	✓	✓	✓	✓
Home → Submitted UnConfirmed	✓	✓	✓	✓	✓	✓	✓
Home → Messages	✓	✓	✓	✓	✓	✓	✓
Home → Tasks	✓	✓	✓	✓	✓	✓	✓
Home → Market Account Requests		✓					
Home → Locked Accounts		✓	✓				
Sales	✓ [1]	✓		✓			
Sales → Discount		✓			✓		
Customers	✓ [2]	✓	✓				
Contacts	✓	✓	✓	✓	✓	✓	✓
Products → Items(View Only)	✓	✓	✓	✓	✓	✓	✓
Products → Item(Add/Edit/Delete/Import/Export)		✓				✓	
Products → Image Management		✓				✓	
Products → Labels	✓	✓	✓	✓	✓	✓	✓

Products → Label Items	✓	✓	✓	✓	✓	✓	✓
Products → Catalogs (View Only)	✓	✓	✓	✓	✓	✓	✓
Products → Catalogs (Upload/Delete)		✓				✓	
Vendors	✓	✓	✓	✓	✓	✓	✓
Commissions → (All Except Invoices)		✓					
Commission → Invoices		✓					✓
Reports → Standard Reports		✓					
Reports → Report Builder	✓	✓	✓	✓	✓	✓	✓
OneMart		✓					
My Organization		✓					
Training & Support	✓	✓	✓	✓	✓	✓	✓

1. SalesRep has access to only those sales that they manage

2. SalesRep has access to only those customers that they manage